assurance

SOFTWARE SUITE

VERSION 14.2.1

Contents

NEW AP/TR MARKET VALUE LAW

There is now an option to enter a percentage for AP or TR tags. After you pick or calculate a market value, just check the checkbox at the bottom of the market value screen and enter the percentage for how much the vehicle is used in the state of Alabama.

MORE EFFICIENT MARKET VALUE SEARCHES

The new market value screen also performs more efficient searches. The market value search should now find market values more often. If a market value is not found, then the VIN, make, and model must all not be found in the state database.

CONFIRMATION BOX ADDED WHEN USER CANCELS PAY SCREEN

A confirmation box has been added when the user tries to cancel the pay screen. It verifies that they want to remove the transaction when closing the box.

MORE INFORMATION PRESENTED TO USER WHEN TRYING TO RENEW OLD RECORD

When a user tries to renew an older record and a more recent registration exists for the vehicle, the system now presents more information to the user about the record. You will see the following pop-up appear when this case occurs:

Potential Error in Renewing

This system has located a more recent registration for this vehicle. You either pulled up an old registration for this vehicle or there is an error in the VIN on a registration. Are you sure that you would like to renew this registration?

CURRENT RECORD FOUND:

Date	Tag #	Transaction Type	Names	Transaction Status	Batch # (if any)
05/03/2014		R	FRANKLIN L ___.	Pending	

Renew Old Record (I know what I'm doing)	Cancel Renew to Go Search for Current Record

NEW REPORT ADDED FOR LOCATION BASED PRODUCTION

A new report has been added for location based production. It can be found in the management folder of the reports.

FIELDS ADDED TO DEALER TAG SCREEN
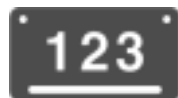
Registration: New Dealer Tag

Type	N	Dealer License		FEIN	
		Business License		Regulatory #	
Iss ☑	Tag #		Type	DL	Class	N/A

NEW ICON FOR PROGRAM TO OPEN IT

There is now a new icon which represents the Tag-IT software. The blue looking driver's license has been traded out for a more modern looking tag icon.

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MORE INTUITIVE MENU

We have re-labeled and re-organized the insert menu to make it more intuitive.

Insert	Accounting	Supervisor	Admin	
Scanned Document			Ctrl+Shift+S	
Title			Ctrl+Shift+T	
New Tag from Title				
Xfr Tag From Title				
Motor Vehicle Registration			Ctrl+Shift+V	
Boat Registration			Ctrl+Shift+B	
Manuf. Home Registration			Ctrl+Shift+H	
Additional VIN for Manuf. Home			Ctrl+Shift+A	
Business License			Ctrl+Shift+L	
Handicap Placard			Ctrl+Shift+P	
Dealer Tag			Ctrl+Shift+D	
Bad Check				
Affidavit				
Move Permit				
Owner				
Decal to Bin				

ABILITY ADDED TO IMPORT INFO FROM ETAPS WITHOUT ISSUING TITLE

Record	Insert	Accounting	Super

Renew	Ctrl+R
Transfer	Ctrl+T
Xfer	Ctrl+E
Escape	Ctrl+Q
Upgrade	
Amend	Ctrl+D
Replace	Ctrl+L
Re-Tag	
MLI Revocation Retag	
Make New	
Make Primary	Ctrl+M
Make Sales Tax Only Record	
Enable/Disable Under-Cover	
Enable/Disable Fees	▸
Correction	▸
Apply Voucher	
Reset	
Remove	
History	Ctrl+H
Pay	Ctrl+P
Import Info From ETAPS	

BETTER DEFINED LABELS ON FIELDS

Light gray watermarks have been added on many textboxes to better define what the field represents. These have been added where multiple fields are represented by one label. Most of these fields are names and addresses. Please see the example below:


ADDED FEATURE WHICH ALLOWS USER TO SAVE A TRANSACTION AND PULL IT UP LATER IN THE DAY TO PAY IT OUT

The user can now save off a transaction without paying it out. Then, later in the day, he/she can pull up the record in history and pay it out.

- Please note that the record will only exist in the system as a pending transaction for the remainder of the day.
- At midnight of each day, all pending transactions (non-batch) will be deleted from the system.
- Once a transaction is saved as pending, it can no longer be edited until after the payments are collected. Then, it can be edited in history just like normal records.

In order to do this, you will need to do the following steps:

1. After finishing everything in the transaction and before you hit the Pay button, you will need to click on the "Save Transaction" item from the File menu (or click Control + S).
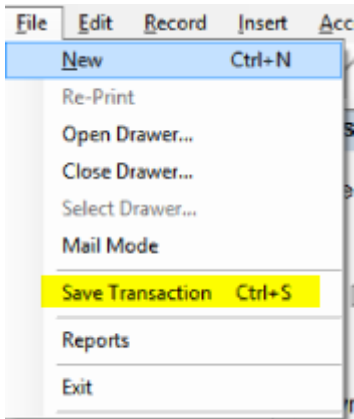
2. After you click this, it will automatically save your transaction and clear the screen.
3. Then later, when the customer comes back in and is ready to pay, you simply search for the record in the search screen like it was a normal record. When you find the record, click on it to select it and then click History.
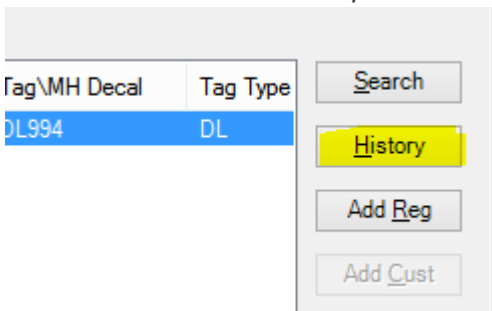
4. The history screen will then pull up and show your transaction exactly as you had saved it. Please note that you cannot make any changes to the record until after you pay it out. Now, simply click on the save button at the top of the window.
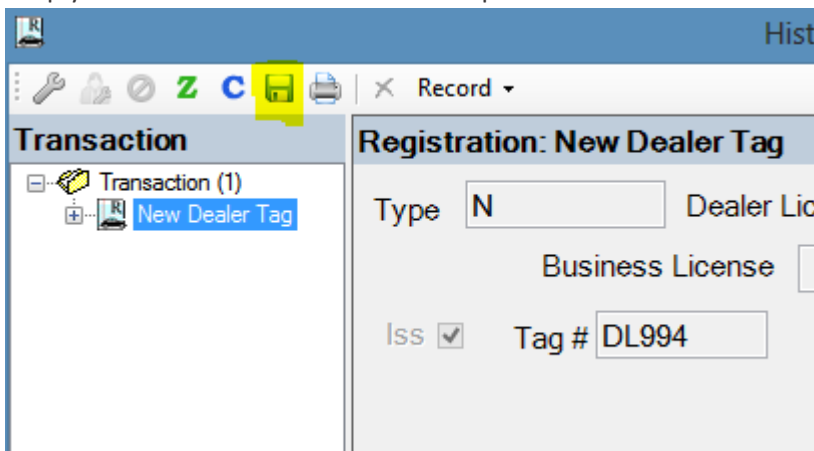
5. You will then get your normal payment screen. Simply enter the payments and click OK.

6. Your transaction has now been closed just like it would have been if you would have taken the payments in during the first encounter with the customer.

ADDED SALES TAX ONLY FEATURE

Users now have the ability to create a sales tax only record (only applicable in certain counties). To do this, please insert a motor vehicle registration. Then, click the option "Make Sales Tax Only" in the Record menu.